



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

22/08/2025

Issue Number	09250412
Tender Type	Reopening
Tender Date	26/08/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.60%
Interest Payment Frequency	Annually
Interest Payment Date	April 16th
Original Tenor	2 Years
Issue and Settlement Date	27/08/2025
Listing Date	28/08/2025
Value Date	16/04/2025
Maturity Date	16/04/2027
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>